Art Loera
NMLS #367308 · Branch Manager, PRMG
renotahoemortgages.com · 775-233-2955

Making the American Dream of Homeownership Possible... Every Day!

NEW HOME BUYER MORTGAGE CHECKLIST

Purchasing a home is a great next step for everyone! In addition to filling out the application, there are several **supporting documents needed** for your lender to move forward with the home buying process. Below is a list of documentation needed for your application and the property to ensure your application process goes smoothly.

APPLICATION INFORMATION	
Home Address(es) for Previous Two Years	
Social Security Number(s)	
Employment Information for Previous Two Years Include Employer Name, Address and Phone Number	
Income Information Include Salary, Overtime, Bonuses, Commissions, etc.	
Ongoing Income Exclude Child Support and Alimony	
Liquid Assets Including Bank Name, Account Type, Balance, and Source of Down Payment	
Other Assets Including Bonds, Stock, Life Insurance, Retirement Funds, Automobiles, etc.	
Liabilities Include Creditor Names/Outstanding Balances for All Debts Including: 401(k) Loans, Life Insurance Loans, Stock, Child Support, Alimony, Cosigned Loans, and any other Liabilities.	
Real Estate Owned Including Property Address, Market Value, Outstandsing Liens, Rental Income, Mortgage Payments, Insurance and Maintenance Fees.	

PROPERTY INFORMATION	
Purchase Contract	
PLANNED UNIT DEVELOPMENT, CONDO, CO-OP	
Name of Development	
Contact Information for Homeowners Association	
NEW CONSTRUCTION	
Year Land/Lot was Acquired	
Original Cost	
Amount of Liens	
Estimated Cost of Constuction	
REFINANCE LOANS	
Year Property was Acquired	
Original Cost of Home	
Cost of Improvements	
Amount of Liens	
Description of Improvements	

Call TODAY for More Details!

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